



A Junior Gold Producer Poised for Optimization and Growth

OTCQX: DYNR
FACTSHEET | NOVEMBER 2024

SHARE STRUCTURE
(As at November 15, 2024, USD)

Share Price	\$1.00
52 Week Range	\$0.6682-2.50
Shares Outstanding	29.4M
Market Capitalization	\$29.4M

High-Grade Gold Production in Prolific Region of Mexico with a focus on Optimization and Growth

Resource Definition & Growth

- Updated Mineral Resource Estimate expected in late 2024
- Near mine Mineral Resource growth potential at all key veins (Tres Amigos, San Pablo, Mochomera) open laterally and at depth
- Long-term District exploration potential 1Moz including La Haciendita target containing historical workings with high-grade chip samples

Optimizing for Profitability

- Focus on optimizing operations to improve profitability at the mine and mill
- Capital investments in the mill, such as new vibrating screen, aimed at improving grades and recoveries
- New Falcon concentrator installed in July 2024 has produced additional saleable gravity concentrate and reduced gold grade to tailings

Cost Reduction

- Cost cutting efforts over last 6 months resulting in improved operating margins
- Company exited Q3 2024 with positive net income and stage set for positive cash flow
- 2024 Production Guidance of 26-27koz Au with long-term target of 50koz

New Focused & Lean Management Team

- New Corporate leadership has extensive experience mining in Latin America and Mexico specifically
- New Mine leadership including GM with 30 years experience (including 10 years at San Dimas Mine in Tayoltita, Mexico)

Production History Highlights:

- Production began in 2016 with throughput rate of 100tpd growing to approx. 800tpd in July 2024
- Gold production increased from 10,836 ounces in first year of production to 31,905 in 2022
- Targeted 2024 production in the range of 26,000-27,000 gold ounces

	Tonnes Milled	Grade Au g/t	Reported Recovery %	Au Ounces Produced	Au Ounces Sold	Revenue
2016	33,172	12.70	80.00%	10,836	8,668	9,496,105
2017	35,170	12.95	86.29%	12,636	10,740	10,850,091
2018	52,038	9.82	86.11%	14,147	13,418	4,053,181
2019	66,031	5.81	86.46%	10,646	9,713	11,612,721
2020	44,218	5.65	87.31%	7,001	5,828	9,048,831
2021	97,088	9.67	88.79%	26,728	22,566	35,886,046
2022	137,740	8.18	88.05%	31,905	25,554	39,767,459
2023	198,518	5.58	76.50%	27,252	24,829	35,494,635
2024 (9M)	128,376	4.17	76.84%	13,226	10,080	20,875,647
	792,351	7.23	83.84%	154,376	131,396	177,084,717

DynaResource Inc. owns and operates the high-grade San Jose de Gracia gold-silver mine located in Mexico, in the center of the Sierra Madre Occidental belt.

The Mine has been in operation for 8 years with expected production of over 26,000 gold ozs (800 tpd) in 2024. Conventional cut and fill mining is used followed by crushing, grinding and flotation to produce a high value gold concentrate.

The district scale San Jose de Gracia land package consists of 33 contiguous concessions totaling over 10,000 ha. The Historic Mineral Resource Estimate of approximately 1.1M ounces of gold suggests a significant mine life even under conservative resource conversion conditions and considering mine depletion. The majority of the land package remains unexplored.

The Project has a long history in the region with the first gold discovery in 1828 and artisanal mining of bonanza grade zones dating back to 1892 with modern exploration commencing in the 1990s.

LEADERSHIP

Rohan Hazelton
President, CEO & Director

Alonso Sotomayor
CFO

Luis Portugal
General Manager SJG

K.D. Diepholz
Founder, Chairman, Director

Dr. Quinton Hennigh
Director

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Director

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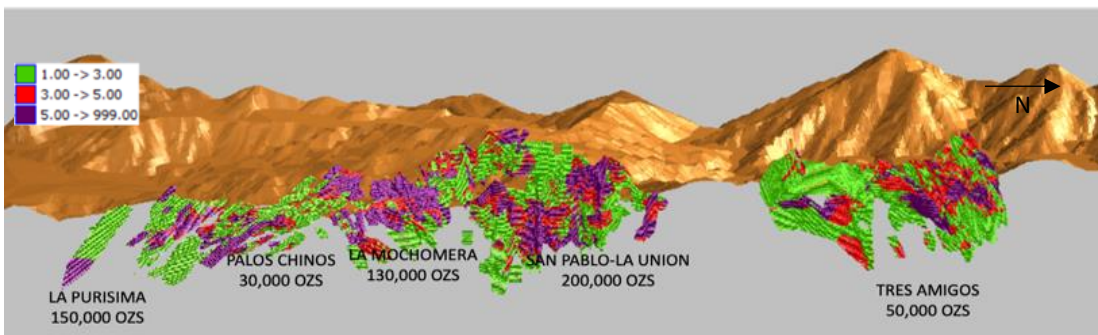
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Historical Mineral Resource Estimate

	Tonnes	Gold grade (g/t)	Oz gold	Silver grade (g/t)	Oz Silver
Indicated Resource:					
Tres Amigos	893,000	4.46	128,000	10.34	297,000
San Pablo	1,308,000	6.52	274,000	12.72	535,000
Total Indicated	2,200,000	5.69	402,000	11.75	831,000
Inferred Resource:					
Tres Amigos	1,453,000	6.05	282,000	11.01	514,000
San Pablo	532,000	6.02	103,000	11.33	194,000
La Union	849,000	6.11	167,000	13.71	374,000
La Purisima	1,119,000	5.25	189,000	5.63	203,000
Total Inferred	3,953,000	5.83	741,000	10.11	1,285,000

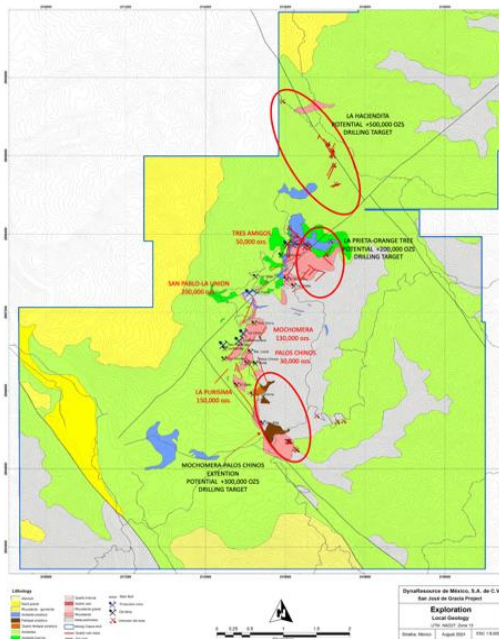
Mineral Resource Estimate published effective February 2012 prepared by Servicios y Proyectos Mineros de Mexico SA de CV

BLOCK MODEL RESOURCES 3D WEST VIEW



Near-Mine Growth Potential

- Growth potential remains in primary deposits under production; Tres Amigos, San Pablo, and La Mochomera
- Numerous near-mine and additional known targets underexplored
- Estimated 1Moz gold exploration potential



Regional Growth Potential

- Extensive land package still minimally explored
- Multi-million gold ounce potential
- Total drilling of over 120,000 meters to discover over 1Moz resource
- High success rate at the drill bit
- Discovery cost < \$20/oz Au

